निफ्टी आईटी इंडेक्स में 3.5 फीसदी की उछाल

प्रवीण पालांडे
मुंबई, 28 अगस्त

देश की अग्रणी आईटी सेवा कंपनियों के शेयरों में शुक्रवार को जबरदस्त तेज़ी देखी गई। निफ्टी आईटी इंडेक्स 3.5 फीसदी बढ़कर 31,281.70 पर पहुंच गया। ऐसा एनवीडिया के हालिया तिमाही नतीजों के बाद हुआ, जिनसे फिर से यह पुष्टि हुई कि आर्टिफिशल इंटेलिजेंस इन्फ्रास्ट्रक्चर पर होने वाले वैश्विक खर्च में कमी के कोई संकेत नहीं हैं। दूसरी ओर, लार्ज-कैप आधारित निफ्टी 50 इंडेक्स 0.35 फीसदी के इजाफे के साथ 24,175.65 पर बंद हुआ।

एनवीडिया ने दूसरी तिमाही में 96.2 अरब डॉलर का राजस्व अर्जित किया। यह पिछले साल के मुकाबले 106 फीसदी ज्यादा है। इसकी वजह एआई वर्कलोड को चलाने वाले कंप्यूटिंग इन्फ्रास्ट्रक्चर की लगातार मांग रही। शुद्ध लाभ दोगुना होकर 59.7 अरब डॉलर हो गया जबकि डाइल्यूटेड अर्निंग्स प्रति शेयर 128 फीसदी बढ़कर 2.46 डॉलर हो गई। एक ही दिन में कंपनी का शेयर 9 फीसदी बढ़कर 227.98 डॉलर पर कारोबार करने लगा।

इसका सीधा असर कोफोर्ज के शेयर की कीमतों पर पड़ा है, जो 6 फीसदी बढ़कर 2,014 रुपये पर कारोबार कर रहा था। टीसीएस 4.16 फीसदी बढ़कर 2,342 रुपये पर और इन्फोसिस 3 फीसदी बढ़कर 1,144 पर पहुंच गया। निवेशकों का कहना है कि एनवीडिया के आंकड़े इस बात की पुष्टि करते हैं कि उच्च तकनीक वाली कंपनियां और एंटरप्राइज में अभी भी एआई पर पूंजीगत खर्च के विस्तार का दौर चल रहा है।

जियोजित इन्वेस्टमेंट्स के शोध विश्लेषक अरुण कैलासन ने कहा, एनवीडिया की तिमाही आय उम्मीद से बेहतर रहने और बिक्री का मजबूत परिदृश्य जारी करने के बाद अवधारणा में सुधार हुआ है। इससे आर्टिफिशल इंटेलिजेंस में तेजी घटने की चिंता कम हुई है और यह भरोसा मजबूत हुआ है कि एआई इन्फ्रास्ट्रक्चर पर कंपनियों का खर्च बरकरार रहेगा।

हाल की गिरावट के बाद कम कीमत पर खरीदारी से भी इस तेजी को बढ़ावा मिला। निवेशकों ने एआई इन्फ्रास्ट्रक्चर की लगातार मांग और भारतीय आईटी कंपनियों के लिए एंटरप्राइज़ एआई को अपनाने और उसे लागू करने में मदद के बढ़ते मौकों को देखते हुए मूल्यांकन का फिर से आकलन किया।

ग्लोबल टेक कंपनियों के मुकाबले काफी खराब प्रदर्शन के बाद अब भारतीय आईटी कंपनियों के शेयरों की कीमतों में बढ़त देखी जा रही है। पिछले दो महीनों में अमेरिका में सूचीबद्ध आईटी सेवा कंपनियों जैसे कि एक्सेंचर और कॉग्निजेंट के शेयरों में 45-50 फीसदी की बढ़त हुई है जबकि भारतीय आईटी कंपनियों के शेयरों में सिर्फ 10-15 फीसदी की बढ़ोतरी हुई है। इससे जाहिर होता है कि भारतीय आईटी कंपनियों का प्रदर्शन उनके मुकाबले पीछे रहा है।

चॉइस इंस्टिट्यूशनल इक्विटीज़ के शोध विश्लेषक कुणाल बजाज ने कहा, हमें 'कैच-अप ट्रेड' की कुछ गुंजाइश दिख रही है, खासकर तब जबकि वैश्विक तकनीक पर खर्च का माहौल अच्छा बना रहे और पारंपरिक आईटी सेवाओं पर एआई के असर को लेकर चिंता कम हों।

पिछले साल ज़्यादातर समय निफ्टी आईटी का प्रदर्शन बाजार के मुकाबले कमजोर रहा क्योंकि इस बात का डर था कि जेनरेटिव एआई पारंपरिक सेवाओं की मांग को कम कर देगी। हालांकि एनवीडिया के नतीजे पूंजीगत खर्च का संकेत है, जो भारतीय आईटी सेक्टर के लिए अच्छे हैं। लेकिन एआई के लंबे समय के असर को भारतीय आईटी सेक्टर के लिए अब भी नकारात्मक माना जा रहा है।

बजाज का कहना है कि भारतीय आईटी शेयरों की रेटिंग में लगातार सुधार के लिए सिर्फ वैश्विक तकनीक सेंटिमेंट पर निर्भर रहने के बजाय लोगों के अपनी मर्ज़ी से किए जाने वाले खर्च और खुद के दम पर बढ़ोतरी में रिकवरी के मजबूत संकेतों की जरूरत होगी। पिछले एक साल में निफ्टी आईटी इंडेक्स ने 11.85 फीसदी का घाटा दिया है और यह निफ्टी बास्केट में सबसे खराब प्रदर्शन करने वाला इंडेक्स रहा है।

निफ्टी में चढ़ने वाले अग्रणी शेयर

कंपनी	बढ़त (फीसदी)
कोफोर्ज	5.9
एलटीएम	4.7
टीसीएस	4.2
परसिस्टेंट सिस्टम्स	3.9
टेक महिंद्रा	3.5

स्रोत : ब्लूमबर्ग/एक्सचेंज
संकलन : बीएस रिसर्च ब्यूरो

जियो प्लेटफॉर्म्स, 6 अन्य आईपीओ को मंजूरी

बाजार नियामक भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) ने जियो प्लेटफॉर्म्स के आरंभिक सार्वजनिक निर्गम (आईपीओ) को मंजूरी दे दी है। इससे मुकेश अंबानी की अगुआई वाली रिलायंस इंडस्ट्रीज की दूरसंचार कंपनी के लिए नए इश्यू वाले आईपीओ को आगे बढ़ाने का रास्ता साफ हो गया है। 19 जून को दाखिल इस मसौदे को शुक्रवार को सेबी से ऑब्जर्वेशन लेटर मिला। कोटक महिंद्रा कैपिटल कंपनी इसकी लीड मैनेजर है।

विवरणिका के मसौदे (डीआरएचपी) के अनुसार आईपीओ में 10 रुपये की कीमत वाले 27 करोड़ तक नए शेयर जारी किए जाएंगे।

इस हफ्ते बाजार नियामक ने पारस हेल्थकेयर, पुष्प ब्रांड इंडिया, एम. के. संस फाइन ज्वेल्स, सद्भाव फ्यूचरटेक और भारत पीईटी के आईपीओ को मंजूरी दी है। *बीएस*

बर्नस्टीन ने निफ्टी का लक्ष्य 26,000 पर बरकरार रखा

खुशबू तिवारी
मुंबई, 28 अगस्त

ब्रोकरेज फर्म बर्नस्टीन ने निफ्टी के लिए अपना 26,000 का लक्ष्य बरकरार रखा है। उसका तर्क है कि भारत की मौजूदा कमाई और बाजार की मजबूती का एक बड़ा हिस्सा नीतियों से जुड़ी गड़बड़ी की वजह से है। यह ऐसी स्थिति है, जो कुछ खास शेयरों और सेक्टर को तो फायदा पहुंचाती है, लेकिन पूरे इंडेक्स के रिटर्न को सीमित कर देती है।

अपनी इंडिया स्ट्रैटजी रिपोर्ट में ब्रोकरेज फर्म ने आठ ऐसी विसंगतियों का जिक्र किया है, जिनमें सरकारी सब्सिडी और जीएसटी में कटौती से लेकर विदेशी कर्ज और सरकारी कर्मचारियों के वेतन में होने वाला आगामी संशोधन शामिल हैं। ये चीजें कंपनियों के मुनाफे और रुपये की स्थिरता जैसे आर्थिक संकेतकों पर कुछ समय के लिए असर डाल सकती हैं।

रिपोर्ट में यह भी कहा गया है कि जून तिमाही में एनएसई 200 की कमाई में सिर्फ 8 फीसदी की बढ़ोतरी हुई, जबकि इन्हीं शेयरों के राजस्व में बढ़त करीब 12 फीसदी रही, जो पिछली 10 तिमाहियों में सबसे मजबूत राजस्व वृद्धि वाली तिमाही रही है।

जून तिमाही में एनएसई 200 की कमाई में सिर्फ 8 फीसदी की बढ़ोतरी हुई। यह कोई बहुत अच्छी वृद्धि नहीं है। लेकिन असल स्थिति बेहतर है, यह देखने के लिए ओएमसी को छोड़कर बाकी की कमाई पर नजर डालने की जरूरत है। अर्थव्यवस्था आपस में जुड़ी हुई है और असल तस्वीर दिखाने के लिए इसके किसी एक हिस्से को हटाकर देखना अक्सर भ्रम में डाल सकता है।

रिपोर्ट में यह भी कहा गया है कि 78 फीसदी उपभोक्ता कंपनियों ने बताया कि पश्चिम एशिया संकट के कारण बढ़ी लागत की भरपाई के लिए या तो कीमतें नहीं बढ़ाई गईं या फिर बहुत मामूली बढ़ोतरी की गई। ब्रोकरेज ने टाइटन और यात्री वाहन कंपनियों को वेतन-आधारित खपत की थीम के लिए अहम माना है। महिंद्रा ऐंड महिंद्रा को ग्रामीण मांग से फायदा हो सकता है तो इटर्नल व डेलिवरी जैसी क्विक-कॉमर्स और लॉजिस्टिक्स कंपनियों को गिग नौकरियों के बढ़ती संख्या से लाभ होने के आसार हैं। इलेक्ट्रॉनिक्स विनिर्माण सेवा और रक्षा कंपनियों को उत्पादन से जुड़ी प्रोत्साहन थीम का फायदा उठाने के लिहाज से अच्छा बताया गया है।

उच्चस्तर पर बॉन्ड यील्ड, आरबीआई के दखल से रुपये में बढ़त

अंजलि कुमारी
मुंबई, 28 अगस्त

शुक्रवार को सरकारी बॉन्ड यील्ड में बढ़ोतरी हुई। डीलरों के अनुसार ट्रेडरों ने अमेरिकी फेडरल रिजर्व के चेयरमैन केविन वॉर्श के जैक्सन हॉल के भाषण से पहले सावधानी बरती और बॉन्ड बेचे। बेंचमार्क 10 वर्षीय सरकारी बॉन्ड की यील्ड 6.91 फीसदी रही, जो 11 जून के बाद सबसे ज्यादा है। इससे एक दिन पहले यह 6.89 फीसदी पर बंद हुई थी। प्राइमरी डीलरशिप के डीलर ने कहा, अमेरिकी फेड चेयर के भाषण से पहले बाजार में सावधानी देखी गई क्योंकि इससे अमेरिका में ब्याज दरों की चाल के बारे में संकेत मिलेंगे। उन्होंने कहा, यहां से बेंचमार्क 10 वर्षीय सरकारी बॉन्ड पर यील्ड 6.95 फीसदी की ओर बढ़ती दिख रही है। इस हफ्ते बेंचमार्क 10 वर्षीय सरकारी बॉन्ड पर यील्ड 6 आधार अंक बढ़ी।

स्थानीय मुद्रा डॉलर के मुकाबले 95.39 पर बंद हुई। एक दिन पहले यह 95.55 पर बंद हुई थी। इस हफ्ते डॉलर के मुकाबले इसमें 0.34 फीसदी की बढ़त हुई। एक सरकारी बैंक के डीलर ने कहा, महीने के आखिर में डॉलर की मांग का दबाव था। लेकिन आरबीआई ने बाजार में डॉलर की आपूर्ति जारी रखी।

एफपीआई ने की 5,040 करोड़ रु. की बिकवाली

विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने शुक्रवार को 5,040 करोड़ रुपये के भारतीय शेयर बेचे। यह 8 जून, 2026 के बाद से उनकी सबसे बड़ी एकदिवसीय बिकवाली थी। इस भारी बिकवाली ने चालू महीने (28 अगस्त तक) में हुए शुद्ध निवेश को समाप्त कर दिया।

घरेलू संस्थागत निवेशकों (डीआईआई) ने हालांकि खरीद बढ़ाकर इस बिकवाली का ज्यादातर हिस्सा संभाल लिया। उन्होंने शुक्रवार को 5,184 करोड़ रुपये के शेयर खरीदे। इस तरह अगस्त में उनकी अब तक की कुल खरीदारी 53,679 करोड़ रुपये हो गई है। एफपीआई जुलाई तक हर महीने इक्विटी बाजार में शुद्ध बिकवाल रहे हैं और उन्होंने 3.5 लाख करोड़ रुपये निकाले हैं।

उधर, सिंगापुर सरकार ने एथर एनर्जी की 3 फीसदी हिस्सेदारी बेची जबकि अल्फा वेव वेंचर्स ने लेंसकार्ट के शेयर बेचकर 1,857 करोड़ रुपये की निकासी की।

दो विदेशी निवेशकों का शुक्रवार की एफपीआई की बिकवाली में सबसे ज्यादा योगदान रहा। सिंगापुर सरकार ने एथर एनर्जी के 1.19 करोड़ शेयर (3.01 फीसदी हिस्सेदारी) ब्लॉक डील के जरिये बेचकर 1,758 करोड़ रुपये निकाले। हीरो मोटोकॉर्प इसकी खरीदार रही। *बीएस*

एफपीआई-डीआईआई का शुद्ध निवेश

अवधि	डीआईआई	एफआईआई/एफपीआई
जनवरी 26	69,221	-41,435
फरवरी 26	38,423	-6,641
मार्च 26	1,42,960	-1,22,540
अप्रैल 26	51,064	-70,135
मई 26	82,670	-55,963
जून 26	85,801	-49,029
जुलाई 26	35,098	-5,779
अगस्त 26	53,679	454

28 अगस्त, 2026 तक के आंकड़े, करोड़ रुपये में स्रोत : एक्सचेंज

ट्रैफिकसोल आईटीएस, प्रवर्तकों पर पाबंदी

बाजार नियामक सेबी ने शुक्रवार को ट्रैफिकसोल आईटीएस टेक्नॉलजीज और उसके प्रवर्तकों जितेंद्र नारायण दास और पूनम दास को एक साल के लिए प्रतिभूति बाजार में कारोबार करने से रोक दिया। साथ ही, कंपनी के आरंभिक सार्वजनिक निर्गम (आईपीओ) में कथित खामियों के लिए उन पर कुल 1.05 करोड़ रुपये का जुर्माना भी लगाया।

अंतिम ऑर्डर ट्रैफिकसोल के प्रस्तावित 44.87 करोड़ रुपये के एसएमई आईपीओ की सेबी जांच के बाद आया है। इस आईपीओ को सितंबर 2024 में टाल दिया गया था। इसकी वजह ये शिकायतें थीं कि जिनमें आईपीओ से मिलने वाली रकम के इस्तेमाल को लेकर चिंता जताई गई थीं। इनमें ओएसिस कॉर्पकेयर से सॉफ्टवेयर खरीदने के लिए रखी गई 17.70 करोड़ रुपये की रकम भी शामिल थी।

इसके बाद नियामक ने आदेश दिया कि आईपीओ से मिली रकम को ब्याज वाले एस्क्रो अकाउंट में रखा जाए। बाद में उसने निवेशकों को पैसे वापस करने और आवंटित शेयरों को रद्द करने का निर्देश दिया। सेबी को कई गंभीर उल्लंघन मिले, जिनमें गुमराह करने वाली वित्तीय जानकारी देना, ज़रूरी तथ्यों को छिपाना और ओएसिस के बारे में गलत सूचना शामिल थी। आरोप लगाया गया कि कंपनी की वित्तीय जानकारी में उसके कामकाज को बढ़ा-चढ़ाकर दिखाया गया था और प्रस्तावित इश्यू से मिली रकम के एक बड़े हिस्से के लिए एक नकली कोटेशन का इस्तेमाल किया गया था। *बीएस*

ईटीएफ के नए नियम लागू होने की समयसीमा बढ़ाई

बाजार नियामक सेबी ने एक्सचेंज-ट्रेडेड फंडों (ईटीएफ) के लिए आधार कीमत, कीमत दायरा, प्री-ओपन कॉल ऑक्शन और क्लोज-आउट प्रक्रियाओं से जुड़े नए नियमों को लागू करने की समयसीमा एक हफ्ते के लिए बढ़ा दी है। ये नियम पहले 1 सितंबर से लागू होने वाले थे, लेकिन अब 7 सितंबर से लागू होंगे। सेबी ने कहा कि यह समयसीमा स्टॉक एक्सचेंजों से मिले फीडबैक के आधार पर बढ़ाई गई है और इसका मकसद नियमों को सहजता से लागू करना है। *बीएस*

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

RAKESH RETAILS
Built on Trust

RAKESH RETAILS LIMITED

(Formerly known as Rakesh Retails Private Limited)
Corporate Identification Number: U46522DL2024PLC433858

Our Company traces its origins to the business established by Mr. Rakesh Kumar Verma, the Promoter of our Company, who commenced operations in 1980 by setting up a small showroom of approximately 400 sq. ft. in Delhi. Subsequently, in year 2017, the business was organized as a partnership firm pursuant to partnership deed dated April 01, 2017 under the name "M/s. Rakesh Electronics" with Mr. Rakesh Kumar Verma, Mr. Mohit Verma and Ms. Manju Verma as partners. Thereafter, the partnership firm was converted into a private limited company under the provisions of the Companies Act, 2013, and incorporated as "Rakesh Retails Private Limited" on July 08, 2024, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi bearing Corporate Identification Number ("CIN") U46522DL2024PTC433858. Subsequently, pursuant to a special resolution passed by the Shareholders at the Extraordinary General Meeting held on May 28 2026, our Company was converted from a private limited company into a public limited company, and consequently, the name of our Company was changed to "Rakesh Retails Limited". A fresh certificate of incorporation consequent upon conversion was issued by the Central Processing Centre bearing Corporate Identification Number ("CIN") U46522DL2024PLC433858 on July 04, 2026. For further details, please refer to the section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of this Draft Red Herring Prospectus.

Registered Office: 2162-T22 Patel Nagar Main Road, Opp. Metro Piller, 231 Near Shadipur Metro Station, Patel Nagar West, Central Delhi, Delhi- 110008
Email Id: investors@rakeshretails.in; **Tel No:** 011-48018430, **Website:** https://rakeshretails.in/
Contact Person: Ms. Rolly Tiwari;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAKESH RETAILS LIMITED (THE "COMPANY" OR THE "OFFEROR ") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 33,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] /-LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES BY RAKESH KUMAR VERMA ("THE PROMOTER SELLING SHAREHOLDERS"), UPTO 1,19,000 EQUITY SHARES BY SOURAV CHOUDHARY ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 80,000 EQUITY SHARES BY COMERCINATE ENTERPRISES PRIVATE LIMITED ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 54,000 EQUITY SHARES BY PRAKASH GOURISANKAR JHUNJHUNWALA ("THE PUBLIC SELLING SHAREHOLDERS") AND UPTO 25,000 EQUITY SHARES BY TECHNOPOLIS INNOVATION LLP ("THE PUBLIC SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING UPTO ₹ [•]/-LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND ALL EDITION OF REGIONAL NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, where in not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2018, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two subcategories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in noninstitutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self- Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 267 of this Draft Red Herring Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 27, 2026 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://rakeshretails.in/ and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited at www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (BSE SME).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters " beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED** **SEBI Registration No.:** INM000012944 **Address:** B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 **Telephone No:** +91-120-4266080 **Website:** www.fintellectualadvisors.com **Email ID:** ipo@fintellectualadvisors.com **Contact Person:** Mr. Amit Puri/ Mr. Pramod Negi	Maashitla Creating Successful People **MAASHITLA SECURITIES PRIVATE LIMITED** **SEBI Registration No.:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110034, India. **Telephone No:** 011- 47581432 **Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mukul Agarwal	RAKESH RETAILS **Ms. Rolly Tiwari** **Address:** 2162-T22 Patel Nagar Main Road, Opp. Metro Piller 231 Near Shadipur Metro Station, Patel Nagar, New Delhi- 110008 **Tel.:** 011 48018430 **E-mail:** cs@rakeshretails.in **Website:** https://rakeshretails.in/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rakesh Retails Limited
On Behalf of the Board of Directors
Sd/-
Ms. Rolly Tiwari
Company Secretary and Compliance Officer

Place: Delhi
Date: August 28, 2026

Disclaimer: Rakesh Retails Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on August 27, 2026. The Draft Red Herring Prospectus is available on the website of SME BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHPaspx and is available on the websites of the BRLM at www.fintellectualadvisors.com and also on the website of the Company https://rakeshretails.in/. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

निफ्टी आईटी इंडेक्स में 3.5 फीसदी की उछाल

प्रवीण पालांडे
मुंबई, 28 अगस्त

देश की अग्रणी आईटी सेवा कंपनियों के शेयरों में शुक्रवार को जबरदस्त तेज़ी देखी गई। निफ्टी आईटी इंडेक्स 3.5 फीसदी बढ़कर 31,281.70 पर पहुंच गया। ऐसा एनवीडिया के हालिया तिमाही नतीजों के बाद हुआ, जिनसे फिर से यह पुष्टि हुई कि आर्टिफिशल इंटेलिजेंस इन्फ्रास्ट्रक्चर पर होने वाले वैश्विक खर्च में कमी के कोई संकेत नहीं हैं। दूसरी ओर, लार्ज-कैप आधारित निफ्टी 50 इंडेक्स 0.35 फीसदी के इजाफे के साथ 24,175.65 पर बंद हुआ।

एनवीडिया ने दूसरी तिमाही में 96.2 अरब डॉलर का राजस्व अर्जित किया। यह पिछले साल के मुकाबले 106 फीसदी ज्यादा है। इसकी वजह एआई वर्कलोड को चलाने वाले कंप्यूटिंग इन्फ्रास्ट्रक्चर की लगातार मांग रही। शुद्ध लाभ दोगुना होकर 59.7 अरब डॉलर हो गया जबकि डाइल्यूटेड अर्निंग्स प्रति शेयर 128 फीसदी बढ़कर 2.46 डॉलर हो गई। एक ही दिन में कंपनी का शेयर 9 फीसदी बढ़कर 227.98 डॉलर पर कारोबार करने लगा।

इसका सीधा असर कोफोर्ज के शेयर की कीमतों पर पड़ा है, जो 6 फीसदी बढ़कर 2,014 रुपये पर कारोबार कर रहा था। टीसीएस 4.16 फीसदी बढ़कर 2,342 रुपये पर और इन्फोसिस 3 फीसदी बढ़कर 1,144 पर पहुंच गया। निवेशकों का कहना है कि एनवीडिया के आंकड़े इस बात की पुष्टि करते हैं कि उच्च तकनीक वाली कंपनियां और एंटरप्राइज में अभी भी एआई पर पूंजीगत खर्च के विस्तार का दौर चल रहा है।

जियोजित इन्वेस्टमेंट्स के शोध विश्लेषक अरुण कैलासन ने कहा, एनवीडिया की तिमाही आय उम्मीद से बेहतर रहने और बिक्री का मजबूत परिदृश्य जारी करने के बाद अवधारणा में सुधार हुआ है। इससे आर्टिफिशल इंटेलिजेंस में तेजी घटने की चिंता कम हुई है और यह भरोसा मजबूत हुआ है कि एआई इन्फ्रास्ट्रक्चर पर कंपनियों का खर्च बरकरार रहेगा।

हाल की गिरावट के बाद कम कीमत पर खरीदारी से भी इस तेजी को बढ़ावा मिला। निवेशकों ने एआई इन्फ्रास्ट्रक्चर की लगातार मांग और भारतीय आईटी कंपनियों के लिए एंटरप्राइज़ एआई को अपनाने और उसे लागू करने में मदद के बढ़ते मौकों को देखते हुए मूल्यांकन का फिर से आकलन किया।

ग्लोबल टेक कंपनियों के मुकाबले काफी खराब प्रदर्शन के बाद अब भारतीय आईटी कंपनियों के शेयरों की कीमतों में बढ़त देखी जा रही है। पिछले दो महीनों में अमेरिका में सूचीबद्ध आईटी सेवा कंपनियों जैसे कि एक्सेंचर और कॉग्निजेंट के शेयरों में 45-50 फीसदी की बढ़त हुई है जबकि भारतीय आईटी कंपनियों के शेयरों में सिर्फ 10-15 फीसदी की बढ़ोतरी हुई है। इससे जाहिर होता है कि भारतीय आईटी कंपनियों का प्रदर्शन उनके मुकाबले पीछे रहा है।

चॉइस इंस्टिट्यूशनल इक्विटीज़ के शोध विश्लेषक कुणाल बजाज ने कहा, हमें 'कैच-अप ट्रेड' की कुछ गुंजाइश दिख रही है, खासकर तब जबकि वैश्विक तकनीक पर खर्च का माहौल अच्छा बना रहे और पारंपरिक आईटी सेवाओं पर एआई के असर को लेकर चिंता कम हों।

पिछले साल ज़्यादातर समय निफ्टी आईटी का प्रदर्शन बाजार के मुकाबले कमजोर रहा क्योंकि इस बात का डर था कि जेनरेटिव एआई पारंपरिक सेवाओं की मांग को कम कर देगी। हालांकि एनवीडिया के नतीजे पूंजीगत खर्च का संकेत है, जो भारतीय आईटी सेक्टर के लिए अच्छे हैं। लेकिन एआई के लंबे समय के असर को भारतीय आईटी सेक्टर के लिए अब भी नकारात्मक माना जा रहा है।

बजाज का कहना है कि भारतीय आईटी शेयरों की रेटिंग में लगातार सुधार के लिए सिर्फ वैश्विक तकनीक सेंटिमेंट पर निर्भर रहने के बजाय लोगों के अपनी मर्ज़ी से किए जाने वाले खर्च और खुद के दम पर बढ़ोतरी में रिकवरी के मजबूत संकेतों की जरूरत होगी। पिछले एक साल में निफ्टी आईटी इंडेक्स ने 11.85 फीसदी का घाटा दिया है और यह निफ्टी बास्केट में सबसे खराब प्रदर्शन करने वाला इंडेक्स रहा है।

निफ्टी में चढ़ने वाले अग्रणी शेयर

कंपनी	बढ़त (फीसदी)
कोफोर्ज	5.9
एलटीएम	4.7
टीसीएस	4.2
परसिस्टेंट सिस्टम्स	3.9
टेक महिंद्रा	3.5

स्रोत : ब्लूमबर्ग/एक्सचेंज
संकलन : बीएस रिसर्च ब्यूरो

जियो प्लेटफॉर्म्स, 6 अन्य आईपीओ को मंजूरी

बाजार नियामक भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) ने जियो प्लेटफॉर्म्स के आरंभिक सार्वजनिक निर्गम (आईपीओ) को मंजूरी दे दी है। इससे मुकेश अंबानी की अगुआई वाली रिलायंस इंडस्ट्रीज की दूरसंचार कंपनी के लिए नए इश्यू वाले आईपीओ को आगे बढ़ाने का रास्ता साफ हो गया है। 19 जून को दाखिल इस मसौदे को शुक्रवार को सेबी से ऑब्जर्वेशन लेटर मिला। कोटक महिंद्रा कैपिटल कंपनी इसकी लीड मैनेजर है।

विवरणिका के मसौदे (डीआरएचपी) के अनुसार आईपीओ में 10 रुपये की कीमत वाले 27 करोड़ तक नए शेयर जारी किए जाएंगे।

इस हफ्ते बाजार नियामक ने पारस हेल्थकेयर, पुष्प ब्रांड इंडिया, एम. के. संस फाइन ज्वेल्स, सद्भाव फ्यूचरटेक और भारत पीईटी के आईपीओ को मंजूरी दी है। *बीएस*

बर्नस्टीन ने निफ्टी का लक्ष्य 26,000 पर बरकरार रखा

खुशबू तिवारी
मुंबई, 28 अगस्त

ब्रोकरेज फर्म बर्नस्टीन ने निफ्टी के लिए अपना 26,000 का लक्ष्य बरकरार रखा है। उसका तर्क है कि भारत की मौजूदा कमाई और बाजार की मजबूती का एक बड़ा हिस्सा नीतियों से जुड़ी गड़बड़ी की वजह से है। यह ऐसी स्थिति है, जो कुछ खास शेयरों और सेक्टर को तो फायदा पहुंचाती है, लेकिन पूरे इंडेक्स के रिटर्न को सीमित कर देती है।

अपनी इंडिया स्ट्रैटजी रिपोर्ट में ब्रोकरेज फर्म ने आठ ऐसी विसंगतियों का जिक्र किया है, जिनमें सरकारी सब्सिडी और जीएसटी में कटौती से लेकर विदेशी कर्ज और सरकारी कर्मचारियों के वेतन में होने वाला आगामी संशोधन शामिल हैं। ये चीजें कंपनियों के मुनाफे और रुपये की स्थिरता जैसे आर्थिक संकेतकों पर कुछ समय के लिए असर डाल सकती हैं।

रिपोर्ट में यह भी कहा गया है कि जून तिमाही में एनएसई 200 की कमाई में सिर्फ 8 फीसदी की बढ़ोतरी हुई, जबकि इन्हीं शेयरों के राजस्व में बढ़त करीब 12 फीसदी रही, जो पिछली 10 तिमाहियों में सबसे मजबूत राजस्व वृद्धि वाली तिमाही रही है।

जून तिमाही में एनएसई 200 की कमाई में सिर्फ 8 फीसदी की बढ़ोतरी हुई। यह कोई बहुत अच्छी वृद्धि नहीं है। लेकिन असल स्थिति बेहतर है, यह देखने के लिए ओएमसी को छोड़कर बाकी की कमाई पर नजर डालने की जरूरत है। अर्थव्यवस्था आपस में जुड़ी हुई है और असल तस्वीर दिखाने के लिए इसके किसी एक हिस्से को हटाकर देखना अक्सर भ्रम में डाल सकता है।

रिपोर्ट में यह भी कहा गया है कि 78 फीसदी उपभोक्ता कंपनियों ने बताया कि पश्चिम एशिया संकट के कारण बढ़ी लागत की भरपाई के लिए या तो कीमतें नहीं बढ़ाई गईं या फिर बहुत मामूली बढ़ोतरी की गई। ब्रोकरेज ने टाइटन और यात्री वाहन कंपनियों को वेतन-आधारित खपत की थीम के लिए अहम माना है। महिंद्रा ऐंड महिंद्रा को ग्रामीण मांग से फायदा हो सकता है तो इटर्नल व डेलिवरी जैसी क्विक-कॉमर्स और लॉजिस्टिक्स कंपनियों को गिग नौकरियों के बढ़ती संख्या से लाभ होने के आसार हैं। इलेक्ट्रॉनिक्स विनिर्माण सेवा और रक्षा कंपनियों को उत्पादन से जुड़ी प्रोत्साहन थीम का फायदा उठाने के लिहाज से अच्छा बताया गया है।

उच्चस्तर पर बॉन्ड यील्ड, आरबीआई के दखल से रुपये में बढ़त

अंजलि कुमारी
मुंबई, 28 अगस्त

शुक्रवार को सरकारी बॉन्ड यील्ड में बढ़ोतरी हुई। डीलरों के अनुसार ट्रेडरों ने अमेरिकी फेडरल रिजर्व के चेयरमैन केविन वॉर्श के जैक्सन हॉल के भाषण से पहले सावधानी बरती और बॉन्ड बेचे। बेंचमार्क 10 वर्षीय सरकारी बॉन्ड की यील्ड 6.91 फीसदी रही, जो 11 जून के बाद सबसे ज्यादा है। इससे एक दिन पहले यह 6.89 फीसदी पर बंद हुई थी। प्राइमरी डीलरशिप के डीलर ने कहा, अमेरिकी फेड चेयर के भाषण से पहले बाजार में सावधानी देखी गई क्योंकि इससे अमेरिका में ब्याज दरों की चाल के बारे में संकेत मिलेंगे। उन्होंने कहा, यहां से बेंचमार्क 10 वर्षीय सरकारी बॉन्ड पर यील्ड 6.95 फीसदी की ओर बढ़ती दिख रही है। इस हफ्ते बेंचमार्क 10 वर्षीय सरकारी बॉन्ड पर यील्ड 6 आधार अंक बढ़ी।

स्थानीय मुद्रा डॉलर के मुकाबले 95.39 पर बंद हुई। एक दिन पहले यह 95.55 पर बंद हुई थी। इस हफ्ते डॉलर के मुकाबले इसमें 0.34 फीसदी की बढ़त हुई। एक सरकारी बैंक के डीलर ने कहा, महीने के आखिर में डॉलर की मांग का दबाव था। लेकिन आरबीआई ने बाजार में डॉलर की आपूर्ति जारी रखी।

एफपीआई ने की 5,040 करोड़ रु. की बिकवाली

विदेशी पोर्टफोलियो निवेशकों (एफपीआई) ने शुक्रवार को 5,040 करोड़ रुपये के भारतीय शेयर बेचे। यह 8 जून, 2026 के बाद से उनकी सबसे बड़ी एकदिवसीय बिकवाली थी। इस भारी बिकवाली ने चालू महीने (28 अगस्त तक) में हुए शुद्ध निवेश को समाप्त कर दिया।

घरेलू संस्थागत निवेशकों (डीआईआई) ने हालांकि खरीद बढ़ाकर इस बिकवाली का ज्यादातर हिस्सा संभाल लिया। उन्होंने शुक्रवार को 5,184 करोड़ रुपये के शेयर खरीदे। इस तरह अगस्त में उनकी अब तक की कुल खरीदारी 53,679 करोड़ रुपये हो गई है। एफपीआई जुलाई तक हर महीने इक्विटी बाजार में शुद्ध बिकवाल रहे हैं और उन्होंने 3.5 लाख करोड़ रुपये निकाले हैं।

उधर, सिंगापुर सरकार ने एथर एनर्जी की 3 फीसदी हिस्सेदारी बेची जबकि अल्फा वेव वेंचर्स ने लेंसकार्ट के शेयर बेचकर 1,857 करोड़ रुपये की निकासी की।

दो विदेशी निवेशकों का शुक्रवार की एफपीआई की बिकवाली में सबसे ज्यादा योगदान रहा। सिंगापुर सरकार ने एथर एनर्जी के 1.19 करोड़ शेयर (3.01 फीसदी हिस्सेदारी) ब्लॉक डील के जरिये बेचकर 1,758 करोड़ रुपये निकाले। हीरो मोटोकॉर्प इसकी खरीदार रही। *बीएस*

एफपीआई-डीआईआई का शुद्ध निवेश

अवधि	डीआईआई	एफआईआई/एफपीआई
जनवरी 26	69,221	-41,435
फरवरी 26	38,423	-6,641
मार्च 26	1,42,960	-1,22,540
अप्रैल 26	51,064	-70,135
मई 26	82,670	-55,963
जून 26	85,801	-49,029
जुलाई 26	35,098	-5,779
अगस्त 26	53,679	454

28 अगस्त, 2026 तक के आंकड़े, करोड़ रुपये में स्रोत : एक्सचेंज

ट्रैफिकसोल आईटीएस, प्रवर्तकों पर पाबंदी

बाजार नियामक सेबी ने शुक्रवार को ट्रैफिकसोल आईटीएस टेक्नॉलजीज और उसके प्रवर्तकों जितेंद्र नारायण दास और पूनम दास को एक साल के लिए प्रतिभूति बाजार में कारोबार करने से रोक दिया। साथ ही, कंपनी के आरंभिक सार्वजनिक निर्गम (आईपीओ) में कथित खामियों के लिए उन पर कुल 1.05 करोड़ रुपये का जुर्माना भी लगाया।

अंतिम ऑर्डर ट्रैफिकसोल के प्रस्तावित 44.87 करोड़ रुपये के एसएमई आईपीओ की सेबी जांच के बाद आया है। इस आईपीओ को सितंबर 2024 में टाल दिया गया था। इसकी वजह ये शिकायतें थीं कि जिनमें आईपीओ से मिलने वाली रकम के इस्तेमाल को लेकर चिंता जताई गई थीं। इनमें ओएसिस कॉर्पकेयर से सॉफ्टवेयर खरीदने के लिए रखी गई 17.70 करोड़ रुपये की रकम भी शामिल थी।

इसके बाद नियामक ने आदेश दिया कि आईपीओ से मिली रकम को ब्याज वाले एस्क्रो अकाउंट में रखा जाए। बाद में उसने निवेशकों को पैसे वापस करने और आवंटित शेयरों को रद्द करने का निर्देश दिया। सेबी को कई गंभीर उल्लंघन मिले, जिनमें गुमराह करने वाली वित्तीय जानकारी देना, ज़रूरी तथ्यों को छिपाना और ओएसिस के बारे में गलत सूचना शामिल थी। आरोप लगाया गया कि कंपनी की वित्तीय जानकारी में उसके कामकाज को बढ़ा-चढ़ाकर दिखाया गया था और प्रस्तावित इश्यू से मिली रकम के एक बड़े हिस्से के लिए एक नकली कोटेशन का इस्तेमाल किया गया था। *बीएस*

ईटीएफ के नए नियम लागू होने की समयसीमा बढ़ाई

बाजार नियामक सेबी ने एक्सचेंज-ट्रेडेड फंडों (ईटीएफ) के लिए आधार कीमत, कीमत दायरा, प्री-ओपन कॉल ऑक्शन और क्लोज-आउट प्रक्रियाओं से जुड़े नए नियमों को लागू करने की समयसीमा एक हफ्ते के लिए बढ़ा दी है। ये नियम पहले 1 सितंबर से लागू होने वाले थे, लेकिन अब 7 सितंबर से लागू होंगे। सेबी ने कहा कि यह समयसीमा स्टॉक एक्सचेंजों से मिले फीडबैक के आधार पर बढ़ाई गई है और इसका मकसद नियमों को सहजता से लागू करना है। *बीएस*

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

RAKESH RETAILS
Built on Trust

RAKESH RETAILS LIMITED

(Formerly known as Rakesh Retails Private Limited)
Corporate Identification Number: U46522DL2024PLC433858

Our Company traces its origins to the business established by Mr. Rakesh Kumar Verma, the Promoter of our Company, who commenced operations in 1980 by setting up a small showroom of approximately 400 sq. ft. in Delhi. Subsequently, in year 2017, the business was organized as a partnership firm pursuant to partnership deed dated April 01, 2017 under the name "M/s. Rakesh Electronics" with Mr. Rakesh Kumar Verma, Mr. Mohit Verma and Ms. Manju Verma as partners. Thereafter, the partnership firm was converted into a private limited company under the provisions of the Companies Act, 2013, and incorporated as "Rakesh Retails Private Limited" on July 08, 2024, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi bearing Corporate Identification Number ("CIN") U46522DL2024PTC433858. Subsequently, pursuant to a special resolution passed by the Shareholders at the Extraordinary General Meeting held on May 28 2026, our Company was converted from a private limited company into a public limited company, and consequently, the name of our Company was changed to "Rakesh Retails Limited". A fresh certificate of incorporation consequent upon conversion was issued by the Central Processing Centre bearing Corporate Identification Number ("CIN") U46522DL2024PLC433858 on July 04, 2026. For further details, please refer to the section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of this Draft Red Herring Prospectus.

Registered Office: 2162-T22 Patel Nagar Main Road, Opp. Metro Piller, 231 Near Shadipur Metro Station, Patel Nagar West, Central Delhi, Delhi- 110008
Email Id: investors@rakeshretails.in; **Tel No:** 011-48018430, **Website:** https://rakeshretails.in/
Contact Person: Ms. Rolly Tiwari;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAKESH RETAILS LIMITED (THE "COMPANY" OR THE "OFFEROR ") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 33,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] /-LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES BY RAKESH KUMAR VERMA ("THE PROMOTER SELLING SHAREHOLDERS"), UPTO 1,19,000 EQUITY SHARES BY SOURAV CHOUDHARY ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 80,000 EQUITY SHARES BY COMERCINATE ENTERPRISES PRIVATE LIMITED ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 54,000 EQUITY SHARES BY PRAKASH GOURISANKAR JHUNJHUNWALA ("THE PUBLIC SELLING SHAREHOLDERS") AND UPTO 25,000 EQUITY SHARES BY TECHNOPOLIS INNOVATION LLP ("THE PUBLIC SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING UPTO ₹ [•]/-LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND ALL EDITION OF REGIONAL NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, where in not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2018, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two subcategories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in noninstitutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self- Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 267 of this Draft Red Herring Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 27, 2026 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://rakeshretails.in/ and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited at www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (BSE SME).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters " beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED** **SEBI Registration No.:** INM000012944 **Address:** B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 **Telephone No:** +91-120-4266080 **Website:** www.fintellectualadvisors.com **Email ID:** ipo@fintellectualadvisors.com **Contact Person:** Mr. Amit Puri/ Mr. Pramod Negi	Maashitla Creating Successful People **MAASHITLA SECURITIES PRIVATE LIMITED** **SEBI Registration No.:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110034, India. **Telephone No:** 011- 47581432 **Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mukul Agarwal	RAKESH RETAILS **Ms. Rolly Tiwari** **Address:** 2162-T22 Patel Nagar Main Road, Opp. Metro Piller 231 Near Shadipur Metro Station, Patel Nagar, New Delhi- 110008 **Tel.:** 011 48018430 **E-mail:** cs@rakeshretails.in **Website:** https://rakeshretails.in/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rakesh Retails Limited
On Behalf of the Board of Directors
Sd/-
Ms. Rolly Tiwari
Company Secretary and Compliance Officer

Place: Delhi
Date: August 28, 2026

Disclaimer: Rakesh Retails Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on August 27, 2026. The Draft Red Herring Prospectus is available on the website of SME BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHPaspx and is available on the websites of the BRLM at www.fintellectualadvisors.com and also on the website of the Company https://rakeshretails.in/. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

KHADIM INDIA LIMITED

KHADIM

CIN: L19129WB1981PLC034337
Registered Office: 7th Floor, Tower C, RDB Primarc TechPark
08 Major Arterial Road, Block –AF, New Town (Rajarhat),
Kolkata -700156, West Bengal, India
Tel No.: 033 4009 0501
E-mail: compliance@khadims.com I **Website**: www.khadims.com

INFORMATION REGARDING 45TH ANNUAL GENERAL MEETING

1. The 45th Annual General Meeting ('AGM') of Khadim India Limited ("the Company") will be held on **Thursday, September 24, 2026 at 11:30 a.m. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM)** without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 (as amended) ('Act') and rules made thereunder, Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations") read with the applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the SEBI. The instructions for joining the AGM through VC / OAVM will be provided in the Notice of the AGM. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

2. The Notice of the AGM and Annual Report of the Company, inter alia, containing the financial statements and other statutory reports for the financial year ended March 31, 2026 will be sent only by e-mail to those Members whose e-mail addresses are registered with the Company / Depositories / Registrar & Share Transfer Agent (RTA) of the Company, i.e., MUFG Intime India Private Limited (formerly, Link Intime India Private Limited), in accordance with the applicable circulars issued by MCA and SEBI. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company will also send a letter in physical mode to Members whose e-mail Id's are not registered with the Company/RTA/Depositories in order to provide the weblink for accessing the Notice of the AGM and the Annual Report for the financial year ended March 31, 2026.

3. The Notice of the AGM and the Annual Report for the financial year ended March 31, 2026 will also be available on the Company's website at www.khadims.com and on the websites of the Stock Exchanges where the equity shares of the Company are listed viz., www.nseindia.com and www.bseindia.com. The Notice of the AGM will also be available on the website of NSDL i.e., https://www.evoting.nsdl.com.

4. **Instructions for Members whose e-mail ids are not registered / updated:**
The Company does not have any shareholders holding shares in physical mode. Hence, members holding shares in dematerialised mode are requested to contact their respective Depository Participant (DP) and register / update their e-mail address as per the process advised by their respective DP. The DP ID - Client ID (16 Digit DP ID + Client ID or 16 Digit Beneficiary ID), Name of the shareholder, client master or copy of consolidated account statement, PAN (self-attested scanned copy) and AADHAAR (self-attested scanned copy) shall be required for the aforesaid purpose.

5. **Manner of casting vote through e-voting:**
The Company is providing remote e-voting facility before the AGM and e-voting facility during the AGM to its Members through National Securities Depository Limited (NSDL) to cast their votes. The detailed procedure for remote e-voting before the AGM and e-voting during the AGM by the Members holding shares in dematerialized mode and having registered e-mail addresses / not having registered e-mail addresses will be provided in the Notice of the AGM.
Members are also requested to note that the details for login credentials for e-voting and to attend the AGM through VC / OAVM will also be provided in the Notice of the AGM.

The above information is being issued for the benefit of the Members of the Company and is in compliance with the applicable circulars issued by MCA and SEBI.

For and on behalf of Khadim India Limited
Sd/-
Abhijit Dan
Group Company Secretary & Head- Legal

Place: Kolkata
Date : August 28, 2026

Indbank

Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)
Regd. Office: 1st Floor, Khivraj Complex 1, No.480, Anna Salai, Nandanam, Chennai 600 035. Ph: 45313000 - 97 | CIN No.: L65191TN1989PLC017883
Email: investors@indbankonline.com | Web: www.indbankonline.com

NOTICE OF 37TH ANNUAL GENERAL MEETING

Notice is hereby given that the Thirty Seventh Annual General Meeting of the company ("37th AGM") will be held on Thursday the 24th day of September 2026 at 11.30 AM (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars of Ministry of Corporate Affairs and Securities Exchange Board of India, issued with regard to conducting of Annual General Meeting.

The notice of the 37th AGM and Annual Report for the year 2025-26 was sent only through electronic mode(by e-mail) to all those members, whose email address are registered with the Company/Depository Participant(s). The notice of the Annual General Meeting and Annual Report are also available on the website of the company at www.indbankonline.com and websites of the Stock Exchange, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The electronic transmission of notice of the Annual General Meeting together with the Annual Report was completed on 28.08.2026.

Members holding shares in physical form and who have not yet registered their e-mail addresses/Mobile number with the Company are requested to visit http://investors.cameoindia.com for registering their mobile number & e-mail addresses. A letter providing the web link for accessing the Annual Report will be sent to those shareholders of the company who have not registered their e-mail address with Company/Depositories.

Pursuant to Section 108 of Companies act 2013 read with rule 20 of the Companies (Management and Administration) rules 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015, the members are provided with the facility to cast their vote electronically (Remote e-voting) for which the company has engaged the services of CDSL.

All the members are informed that:

1. The business as set forth in the notice of AGM can be transacted only through voting by electronic means. The instructions for voting through electronic means are given in the Notice of AGM.
2. The remote e–voting shall commence on Monday, September 21, 2026 at 9 A.M (IST) and ends on Wednesday, September 23, 2026 at 5 P.M (IST) during which the members can cast their vote electronically. Thereafter the remote e-voting shall be disabled by CDSL.
3. The facility for e- voting during the AGM will also be made available. Members present in the AGM through VC and who have not cast their vote on the resolutions through remote e-voting, shall be eligible to vote through the e-voting system during the AGM. Members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
4. The cutoff date for determining the eligibility for e-voting is Thursday, September 17, 2026. Members holding shares as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as for the e-voting available during AGM.
5. Any person, who acquires shares of the company, after the electronic transmission of the notice of the AGM but before the cut-off date, may send a request at helpdesk.evoting@cdslindia.com.to obtain the login details if they desire to avail the remote e-voting facility. If the members are already registered with CDSL remote e-voting purpose, then the existing user id and password can be used for casting the vote.
6. The Register of members and Share Transfer Books of the company will remain closed from 18.09.2026 to 24.09.2026 (both days inclusive).

For queries or issues relating to e-voting, write an email to helpdesk.evoting@cdslindia.com. In case of queries/grievances relating to e-voting, members may contact Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013 Helpdesk: 1800 21 09911 email: helpdesk.evoting@cdslindia.com

for **Indbank Merchant Banking Services Limited**
Sd/-
Chitra.MA
Company Secretary

Date: 28.08.2026
Place: Chennai

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL AT CHENNAI

FORM NO. CAA. 2
[Pursuant to Section 230 (3) & Rule 6 and 7]
Company Application No. CA(CAA)/54(CHE)/2026
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 And
In the matter of Composite Scheme of Arrangement Between
M.N.S. Metal & Profiles Private Limited (CIN NO. U28112TN1999PTC042249)
("Transferor Company") And
MNS Metal Traders Private Limited (CIN NO. U24109TN2025PTC178553)
("First Transferee Company") And
M K K Metal Sections Private Limited (CIN NO. U27100TN2008PTC068037)
("Second Transferee Company") And
Their respective Shareholders and Creditors

Advertisement of notice of the meeting of Unsecured Creditors of M K K Metal Sections Private Limited

Notice is hereby given that by an order dated 16th July, 2026, read with the further order dated 24th August, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("**NCLT**") in Company Application No. CA(CAA)/56(CHE)/2026 and IA(C.A)/256(CHE)2026 ("**Orders**") has directed to convene a meeting of Unsecured Creditors of the Second Transferee Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement amongst the Transferor Company, First Transferee Company and Second Transferee Company and their respective shareholders and creditors ("**Scheme**"), under the provisions of Sections 230 to 232 of the Companies Act, 2013 ("**Act**") read with the Rules made thereunder.
In pursuance of the aforesaid Orders and as directed therein, in compliance with the applicable provisions of the Companies Act, 2013 and circulars issued thereunder, as amended from time to time, notice is hereby given that a meeting of the Unsecured Creditors of the Second Transferee Company will be held as per the below mentioned Schedule and the eligible participants are requested to vote in the meeting at the scheduled time:

S. No.	Class of meeting	Day & date of meeting	Time of meeting	Mode of Meeting	Mode of Voting
1.	Unsecured Creditors	Wednesday, 30th September, 2026	11.30 A.M	Through Video Conferencing and other Audio Visual Means (**VC/OAVM**)	E-Voting at the meeting and Remote E-Voting.

Details of Remote E-voting are as follows:

Cut-off date for e-voting	31st March, 2025
Remote e-voting start date and time	26th September, 2026 at 10.00 A.M
Remote e-voting end date and time	29th September, 2026 at 5.00 P.M

The Hon'ble NCLT vide its order dated 16th July, 2026, has appointed Mr. Prasanta Kumar Mohanty, M.A., L.L.B., CAIIB, LEIIB, ADADR, Former Member, NCLT, as the Chairperson and Mr. V. Sriram Ananth, Advocate, as Scrutinizer for the aforesaid meeting. The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of Hon'ble NCLT.
Notice together with explanatory statement thereto and other requisite annexures thereto, of the aforesaid meeting have been sent to the Unsecured Creditors of the Second Transferee Company holding unsecured Debt of the Second Transferee Company, respectively, as on 31st March, 2025 (being cut-off date) through Email on 28th August, 2026.
Further, Unsecured Creditors whose names are recorded in the records of the Second Transferee Company as on the cut-off date *i.e.*, 31st March, 2025, shall only be entitled to attend and vote at the aforesaid meeting. The voting rights of the Unsecured Creditors shall be in proportion to the value of unsecured debt recorded in the books of the Second Transferee Company and the Statutory Auditor certified list, as 31st March, 2025.
Since this Hon'ble NCLT convened Meeting is being held through VC for the unsecured creditors, in line with the said MCA Circulars, the facility to appoint a proxy to attend and cast vote for the unsecured creditors, who will be attending virtually, is not made available for this Hon'ble NCLT convened meeting. However, in terms of the provisions of Section 113 of the Act read with the said Circulars, Corporate Unsecured Creditors are entitled to appoint their authorized representatives to attend the Hon'ble NCLT convened meeting through VC on their behalf and participate thereat including, casting of votes.
Copy of the notice convening the aforesaid meeting along with explanatory statement under sections 230 to 232 read with section 102 of the Act and other requisite annexures thereto, can be obtained free of charge from the registered office of the Second Transferee Company at No. 74, Ethiraj Salai, Fagun Mansion, 3rd Floor, Egmore, Chennai – 600008.
In case of any queries/grievances with respect to the aforesaid meeting, the concerned Unsecured Creditors may contact Mr. Shekar of the Second Transferee Company through email at mkkrptfinance@gmail.com.

Further notice is hereby given that for the purposes of abovementioned meetings:

1. The Second Transferee Company has provided the facility of voting through remote e-voting and e-voting during the meeting so as to enable the unsecured creditors of Second Transferee Company to consider and approve the scheme. The Second Transferee Company has engaged the service of CSDL for facilitating remote e-voting and e-voting during the aforesaid meeting and convening the meeting through VC/OAVM.
2. The Notice of the Meeting is also available on the website of CSDL at https://www.evotingindia.com.
3. The unsecured creditors of the Second Transferee Company who have already voted either through remote e-voting or e-voting process before the meeting, will not be entitled to vote at the meeting, however they will continue to be entitled to attend the meeting.
4. Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by unsecured creditors of the Second Transferee Company as on the cut-off date has been provided in the notice.
5. Respective unsecured creditors who have not registered their email id, can get the same registered, immediately, by sending the request to the Second Transferee Company at mkkrptfinance@gmail.com. The unsecured creditors of the Second Transferee Company shall join the meeting through VC mode 15 minutes before and 15 minutes after the scheduled time of the commencement of the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for e-voting user manual for unsecured creditors available in the download section or call on the toll-free number 1800-21-09911 or contact Mr. Rakesh Dalvi, AVP, Central Depository Services (India) Limited, at the designated email ID helpdesk.evoting@cdslindia.com who will address the grievances on e-voting.
Dated this 29TH day of August, 2026.

Sd/-
Mr. Prasanta Kumar Mohanty Chairperson appointed vide NCLT Order for the Meeting of Unsecured Creditors of M K K Metal Sections Private Limited

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL AT CHENNAI

FORM NO. CAA. 2
[Pursuant to Section 230 (3) & Rule 6 and 7]
Company Application No. CA(CAA)/56(CHE)/2026
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 And
In the matter of Composite Scheme of Arrangement Between
M.N.S. Metal & Profiles Private Limited (CIN NO. U28112TN1999PTC042249)
("Transferor Company") And
MNS Metal Traders Private Limited (CIN NO. U24109TN2025PTC178553)
("First Transferee Company") And
M K K Metal Sections Private Limited (CIN NO. U27100TN2008PTC068037)
("Second Transferee Company") And
Their respective Shareholders and Creditors

Advertisement of notice of the meeting of Unsecured Creditors of M.N.S. Metal & Profiles Private Limited

Notice is hereby given that by an order dated 16th July, 2026, read with the further order dated 24th August, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("**NCLT**") in Company Application No. CA(CAA)/56(CHE)/2026 and IA(C.A)/255(CHE)2026 ("**Orders**") has directed to convene a meeting of Unsecured Creditors of the Transferor Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement amongst the Transferor Company, First Transferee Company and Second Transferee Company and their respective Shareholders and Creditors ("**Scheme**"), under the provisions of Sections 230 to 232 of the Companies Act, 2013 ("**Act**") read with the Rules made thereunder.
In pursuance of the aforesaid Orders and as directed therein, in compliance with the applicable provisions of the Companies Act, 2013 and circulars issued thereunder, as amended from time to time, notice is hereby given that a meeting of the Unsecured Creditors of the Transferor Company will be held as per the below mentioned Schedule and the eligible participants are requested to vote in the meeting at the scheduled time:

S. No.	Class of meeting	Day & date of meeting	Time of meeting	Mode of Meeting	Mode of Voting
1.	Unsecured Creditors	Wednesday, 30th September, 2026	10.30 A.M	Through Video Conferencing and other Audio Visual Means (**VC/OAVM**)	E-Voting at the meeting and Remote E-Voting.

Details of Remote E-voting are as follows:

Cut-off date for e-voting	31st March, 2025
Remote e-voting start date and time	26th September, 2026 at 10.00 A.M
Remote e-voting end date and time	29th September, 2026 at 5.00 P.M

The Hon'ble NCLT vide its order dated 16th July, 2026 has appointed (i) Mr. Prasanta Kumar Mohanty, M.A., L.L.B., CAIIB, LEIIB, ADADR, Former Member, NCLT, as the Chairperson, and Mr. V. Sriram Ananth, Advocate, as Scrutinizer for the aforesaid meeting. The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of Hon'ble NCLT.
Notice together with explanatory statement thereto and other requisite annexures thereto, of the aforesaid meeting have been sent to the Unsecured Creditors of the Transferor Company holding unsecured Debt of the Transferor Company, respectively, as on 31st March, 2025 (being cut-off date) through E-mail on 28th August, 2026.
Further, Unsecured Creditors whose names are recorded in the records of the Transferor Company as on the cut-off date *i.e.*, 31st March, 2025, shall only be entitled to attend and vote at the aforesaid meeting. The voting rights of the Unsecured Creditors shall be in proportion to the value of unsecured debt recorded in the books of the Transferor Company and the Statutory Auditor certified list, as 31st March, 2025.
Since this Hon'ble NCLT convened Meeting is being held through VC for the unsecured creditors, in line with the said MCA Circulars, the facility to appoint a proxy to attend and cast vote for the unsecured creditors, who will be attending virtually, is not made available for this Hon'ble NCLT convened meeting. However, in terms of the provisions of Section 113 of the Act read with the said Circulars, Corporate Unsecured Creditors are entitled to appoint their authorized representatives to attend the Hon'ble NCLT convened meeting through VC on their behalf and participate thereat including, casting of votes.
Copy of the notice convening the aforesaid meeting along with explanatory statement under Sections 230 to 232 read with section 102 of the Act and other requisite annexures thereto, can be obtained free of charge from the registered office of the Transferor Company at No. 74, Ethiraj Salai, Fagun Mansion, 3rd Floor, Egmore, Chennai – 600008.
In case of any queries/grievances with respect to the aforesaid meeting, the concerned Unsecured Creditors may contact Mr. Shekar of the Transferor Company through email at mkkrptfinance@gmail.com.
Further notice is hereby given that for the purposes of abovementioned meetings:

1. The Transferor Company has provided the facility of voting through remote e-voting and e-voting during the meeting so as to enable the unsecured creditors of Transferor Company to consider and approve the scheme. The Transferor Company has engaged the service of CSDL for facilitating remote e-voting and e-voting during the aforesaid meeting and convening the meeting through VC/OAVM.
2. The Notice of the Meeting is also available on the website of CSDL at https://www.evotingindia.com.
3. The unsecured creditors of the Transferor Company who have already voted either through remote e-voting or e-voting process before the meeting, will not be entitled to vote at the meeting, however they will continue to be entitled to attend the meeting.
4. Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by unsecured creditors of the Transferor Company as on the cut- off date has been provided in the notice.
5. Respective unsecured creditors who have not registered their email id, can get the same registered, immediately, by sending the request to the Transferor Company at mkkrptfinance@gmail.com. The unsecured creditors of the Transferor Company shall join the meeting through VC mode 15 minutes before and 15 minutes after the scheduled time of the commencement of the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for e-voting user manual for unsecured creditors available in the download section or call on the toll-free number 1800-21-09911 or contact Mr. Rakesh Dalvi, AVP, Central Depository Services (India) Limited, at the designated email ID helpdesk.evoting@cdslindia.com who will address the grievances on e-voting.
Dated this 29th day of August, 2026.

Sd/-
Mr. Prasanta Kumar Mohanty Chairperson appointed vide NCLT Order for the Meeting of Unsecured Creditors of M.N.S Metal & Profiles Private Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

RAKESH RETAILS
Built on Trust

RAKESH RETAILS LIMITED

(Formerly known as Rakesh Retails Private Limited)
Corporate Identification Number: U46522DL2024PLC433858

Our Company traces its origins to the business established by Mr. Rakesh Kumar Verma, the Promoter of our Company, who commenced operations in 1980 by setting up a small showroom of approximately 400 sq. ft. in Delhi. Subsequently, in year 2017, the business was organized as a partnership firm pursuant to partnership deed dated April 01, 2017 under the name "M/s. Rakesh Electronics" with Mr. Rakesh Kumar Verma, Mr. Mohit Verma and Ms. Manju Verma as partners. Thereafter, the partnership firm was converted into a private limited company under the provisions of the Companies Act, 2013, and incorporated as "Rakesh Retails Private Limited" on July 08, 2024, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi bearing Corporate Identification Number ("CIN") U46522DL2024PTC433858. Subsequently, pursuant to a special resolution passed by the Shareholders at the Extraordinary General Meeting held on May 28 2026, our Company was converted from a private limited company into a public limited company, and consequently, the name of our Company was changed to "Rakesh Retails Limited". A fresh certificate of incorporation consequent upon conversion was issued by the Central Processing Centre bearing Corporate Identification Number ("CIN") U46522DL2024PLC433858 on July 04, 2026. For further details, please refer to the section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of this Draft Red Herring Prospectus.

Registered Office: 2162-T22 Patel Nagar Main Road, Opp. Metro Piller, 231 Near Shadipur Metro Station, Patel Nagar West, Central Delhi, Delhi- 110008
Email Id: investors@rakeshretails.in; **Tel No:** 011-48018430, **Website:** https://rakeshretails.in/
Contact Person: Ms. Rolly Tiwari;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAKESH RETAILS LIMITED (THE "COMPANY" OR THE "OFFEROR ") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 33,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] /-LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES BY RAKESH KUMAR VERMA ("THE PROMOTER SELLING SHAREHOLDERS"), UPTO 1,19,000 EQUITY SHARES BY SOURAV CHOUDHARY ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 80,000 EQUITY SHARES BY COMERCINATE ENTERPRISES PRIVATE LIMITED ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 54,000 EQUITY SHARES BY PRAKASH GOURISANKAR JHUNJHUNWALA ("THE PUBLIC SELLING SHAREHOLDERS") AND UPTO 25,000 EQUITY SHARES BY TECHNOPOLIS INNOVATION LLP ("THE PUBLIC SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING UPTO ₹ [•]/-LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND ALL EDITION OF REGIONAL NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, where in not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2018, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two subcategories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in noninstitutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self- Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 267 of this Draft Red Herring Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 27, 2026 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://rakeshretails.in/ and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited at www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (BSE SME).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters " beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED** **SEBI Registration No.:** INM000012944 **Address:** B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 **Telephone No:** +91-120-4266080 **Website:** www.fintellectualadvisors.com **Email ID:** ipo@fintellectualadvisors.com **Contact Person:** Mr. Amit Puri/ Mr. Pramod Negi	Maashitla Creating Successful People **MAASHITLA SECURITIES PRIVATE LIMITED** **SEBI Registration No.:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110034, India. **Telephone No:** 011- 47581432 **Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mukul Agarwal	RAKESH RETAILS **Ms. Rolly Tiwari** **Address:** 2162-T22 Patel Nagar Main Road, Opp. Metro Piller 231 Near Shadipur Metro Station, Patel Nagar, New Delhi-110008 **Tel.:** 011 48018430 **E-mail:** cs@rakeshretails.in **Website:** https://rakeshretails.in/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rakesh Retails Limited
On Behalf of the Board of Directors
Sd/-
Ms. Rolly Tiwari
Company Secretary and Compliance Officer

Place: Delhi
Date: August 28, 2026

Disclaimer: Rakesh Retails Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on August 27, 2026. The Draft Red Herring Prospectus is available on the website of SME BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM at www.

KHADIM INDIA LIMITED

KHADIM

CIN: L19129WB1981PLC034337
Registered Office: 7th Floor, Tower C, RDB Primarc TechPark
08 Major Arterial Road, Block –AF, New Town (Rajarhat),
Kolkata -700156, West Bengal, India
Tel No.: 033 4009 0501
E-mail: compliance@khadims.com I **Website**: www.khadims.com

INFORMATION REGARDING 45TH ANNUAL GENERAL MEETING

1. The 45th Annual General Meeting ('AGM') of Khadim India Limited ("the Company") will be held on **Thursday, September 24, 2026 at 11:30 a.m. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM)** without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act, 2013 (as amended) ('Act') and rules made thereunder, Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations") read with the applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the SEBI. The instructions for joining the AGM through VC / OAVM will be provided in the Notice of the AGM. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

2. The Notice of the AGM and Annual Report of the Company, inter alia, containing the financial statements and other statutory reports for the financial year ended March 31, 2026 will be sent only by e-mail to those Members whose e-mail addresses are registered with the Company / Depositories / Registrar & Share Transfer Agent (RTA) of the Company, i.e., MUFG Intime India Private Limited (formerly, Link Intime India Private Limited), in accordance with the applicable circulars issued by MCA and SEBI. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company will also send a letter in physical mode to Members whose e-mail Id's are not registered with the Company/RTA/Depositories in order to provide the weblink for accessing the Notice of the AGM and the Annual Report for the financial year ended March 31, 2026.

3. The Notice of the AGM and the Annual Report for the financial year ended March 31, 2026 will also be available on the Company's website at www.khadims.com and on the websites of the Stock Exchanges where the equity shares of the Company are listed viz., www.nseindia.com and www.bseindia.com. The Notice of the AGM will also be available on the website of NSDL i.e., https://www.evoting.nsdl.com.

4. **Instructions for Members whose e-mail ids are not registered / updated:**
The Company does not have any shareholders holding shares in physical mode. Hence, members holding shares in dematerialised mode are requested to contact their respective Depository Participant (DP) and register / update their e-mail address as per the process advised by their respective DP. The DP ID - Client ID (16 Digit DP ID + Client ID or 16 Digit Beneficiary ID), Name of the shareholder, client master or copy of consolidated account statement, PAN (self-attested scanned copy) and AADHAAR (self-attested scanned copy) shall be required for the aforesaid purpose.

5. **Manner of casting vote through e-voting:**
The Company is providing remote e-voting facility before the AGM and e-voting facility during the AGM to its Members through National Securities Depository Limited (NSDL) to cast their votes. The detailed procedure for remote e-voting before the AGM and e-voting during the AGM by the Members holding shares in dematerialized mode and having registered e-mail addresses / not having registered e-mail addresses will be provided in the Notice of the AGM.
Members are also requested to note that the details for login credentials for e-voting and to attend the AGM through VC / OAVM will also be provided in the Notice of the AGM.

The above information is being issued for the benefit of the Members of the Company and is in compliance with the applicable circulars issued by MCA and SEBI.

For and on behalf of Khadim India Limited
Sd/-
Abhijit Dan
Group Company Secretary & Head- Legal

Place: Kolkata
Date : August 28, 2026

Indbank

Merchant Banking Services Ltd
(A Subsidiary of Indian Bank)
Regd. Office: 1st Floor, Khivraj Complex 1, No.480, Anna Salai, Nandanam, Chennai 600 035. Ph: 45313000 - 97 | CIN No.: L65191TN1989PLC017883
Email: investors@indbankonline.com | Web: www.indbankonline.com

NOTICE OF 37TH ANNUAL GENERAL MEETING

Notice is hereby given that the Thirty Seventh Annual General Meeting of the company ("37th AGM") will be held on Thursday the 24th day of September 2026 at 11.30 AM (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars of Ministry of Corporate Affairs and Securities Exchange Board of India, issued with regard to conducting of Annual General Meeting.

The notice of the 37th AGM and Annual Report for the year 2025-26 was sent only through electronic mode(by e-mail) to all those members, whose email address are registered with the Company/Depository Participant(s). The notice of the Annual General Meeting and Annual Report are also available on the website of the company at www.indbankonline.com and websites of the Stock Exchange, BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The electronic transmission of notice of the Annual General Meeting together with the Annual Report was completed on 28.08.2026.

Members holding shares in physical form and who have not yet registered their e-mail addresses/Mobile number with the Company are requested to visit http://investors.cameoindia.com for registering their mobile number & e-mail addresses. A letter providing the web link for accessing the Annual Report will be sent to those shareholders of the company who have not registered their e-mail address with Company/Depositories.

Pursuant to Section 108 of Companies act 2013 read with rule 20 of the Companies (Management and Administration) rules 2014 as amended from time to time and Regulation 44 of SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015, the members are provided with the facility to cast their vote electronically (Remote e-voting) for which the company has engaged the services of CDSL.

All the members are informed that:

1. The business as set forth in the notice of AGM can be transacted only through voting by electronic means. The instructions for voting through electronic means are given in the Notice of AGM.
2. The remote e–voting shall commence on Monday, September 21, 2026 at 9 A.M (IST) and ends on Wednesday, September 23, 2026 at 5 P.M (IST) during which the members can cast their vote electronically. Thereafter the remote e-voting shall be disabled by CDSL.
3. The facility for e- voting during the AGM will also be made available. Members present in the AGM through VC and who have not cast their vote on the resolutions through remote e-voting, shall be eligible to vote through the e-voting system during the AGM. Members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
4. The cutoff date for determining the eligibility for e-voting is Thursday, September 17, 2026. Members holding shares as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as for the e-voting available during AGM.
5. Any person, who acquires shares of the company, after the electronic transmission of the notice of the AGM but before the cut-off date, may send a request at helpdesk.evoting@cdslindia.com.to obtain the login details if they desire to avail the remote e-voting facility. If the members are already registered with CDSL remote e-voting purpose, then the existing user id and password can be used for casting the vote.
6. The Register of members and Share Transfer Books of the company will remain closed from 18.09.2026 to 24.09.2026 (both days inclusive).

For queries or issues relating to e-voting, write an email to helpdesk.evoting@cdslindia.com. In case of queries/grievances relating to e-voting, members may contact Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai 400013 Helpdesk: 1800 21 09911 email: helpdesk.evoting@cdslindia.com

for **Indbank Merchant Banking Services Limited**
Sd/-
Chitra.MA
Company Secretary

Date: 28.08.2026
Place: Chennai

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL AT CHENNAI

FORM NO. CAA. 2
[Pursuant to Section 230 (3) & Rule 6 and 7]
Company Application No. CA(CAA)/54(CHE)/2026
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 And
In the matter of Composite Scheme of Arrangement Between
M.N.S. Metal & Profiles Private Limited (CIN NO. U28112TN1999PTC042249)
("Transferor Company") And
MNS Metal Traders Private Limited (CIN NO. U24109TN2025PTC178553)
("First Transferee Company") And
M K K Metal Sections Private Limited (CIN NO. U27100TN2008PTC068037)
("Second Transferee Company") And
Their respective Shareholders and Creditors

Advertisement of notice of the meeting of Unsecured Creditors of M K K Metal Sections Private Limited

Notice is hereby given that by an order dated 16th July, 2026, read with the further order dated 24th August, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("**NCLT**") in Company Application No. CA(CAA)/56(CHE)/2026 and IA(C.A)/256(CHE)2026 ("**Orders**") has directed to convene a meeting of Unsecured Creditors of the Second Transferee Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement amongst the Transferor Company, First Transferee Company and Second Transferee Company and their respective shareholders and creditors ("**Scheme**"), under the provisions of Sections 230 to 232 of the Companies Act, 2013 ("**Act**") read with the Rules made thereunder.
In pursuance of the aforesaid Orders and as directed therein, in compliance with the applicable provisions of the Companies Act, 2013 and circulars issued thereunder, as amended from time to time, notice is hereby given that a meeting of the Unsecured Creditors of the Second Transferee Company will be held as per the below mentioned Schedule and the eligible participants are requested to vote in the meeting at the scheduled time:

S. No.	Class of meeting	Day & date of meeting	Time of meeting	Mode of Meeting	Mode of Voting
1.	Unsecured Creditors	Wednesday, 30th September, 2026	11.30 A.M	Through Video Conferencing and other Audio Visual Means (**VC/OAVM**)	E-Voting at the meeting and Remote E-Voting.

Details of Remote E-voting are as follows:

Cut-off date for e-voting	31st March, 2025
Remote e-voting start date and time	26th September, 2026 at 10.00 A.M
Remote e-voting end date and time	29th September, 2026 at 5.00 P.M

The Hon'ble NCLT vide its order dated 16th July, 2026, has appointed Mr. Prasanta Kumar Mohanty, M.A., L.L.B., CAIIB, LEIIB, ADADR, Former Member, NCLT, as the Chairperson and Mr. V. Sriram Ananth, Advocate, as Scrutinizer for the aforesaid meeting. The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of Hon'ble NCLT.
Notice together with explanatory statement thereto and other requisite annexures thereto, of the aforesaid meeting have been sent to the Unsecured Creditors of the Second Transferee Company holding unsecured Debt of the Second Transferee Company, respectively, as on 31st March, 2025 (being cut-off date) through Email on 28th August, 2026.
Further, Unsecured Creditors whose names are recorded in the records of the Second Transferee Company as on the cut-off date *i.e.*, 31st March, 2025, shall only be entitled to attend and vote at the aforesaid meeting. The voting rights of the Unsecured Creditors shall be in proportion to the value of unsecured debt recorded in the books of the Second Transferee Company and the Statutory Auditor certified list, as 31st March, 2025.
Since this Hon'ble NCLT convened Meeting is being held through VC for the unsecured creditors, in line with the said MCA Circulars, the facility to appoint a proxy to attend and cast vote for the unsecured creditors, who will be attending virtually, is not made available for this Hon'ble NCLT convened meeting. However, in terms of the provisions of Section 113 of the Act read with the said Circulars, Corporate Unsecured Creditors are entitled to appoint their authorized representatives to attend the Hon'ble NCLT convened meeting through VC on their behalf and participate thereat including, casting of votes.
Copy of the notice convening the aforesaid meeting along with explanatory statement under sections 230 to 232 read with section 102 of the Act and other requisite annexures thereto, can be obtained free of charge from the registered office of the Second Transferee Company at No. 74, Ethiraj Salai, Fagun Mansion, 3rd Floor, Egmore, Chennai – 600008.
In case of any queries/grievances with respect to the aforesaid meeting, the concerned Unsecured Creditors may contact Mr. Shekar of the Second Transferee Company through email at mkkrptfinance@gmail.com.

Further notice is hereby given that for the purposes of abovementioned meetings:

1. The Second Transferee Company has provided the facility of voting through remote e-voting and e-voting during the meeting so as to enable the unsecured creditors of Second Transferee Company to consider and approve the scheme. The Second Transferee Company has engaged the service of CSDL for facilitating remote e-voting and e-voting during the aforesaid meeting and convening the meeting through VC/OAVM.
2. The Notice of the Meeting is also available on the website of CSDL at https://www.evotingindia.com.
3. The unsecured creditors of the Second Transferee Company who have already voted either through remote e-voting or e-voting process before the meeting, will not be entitled to vote at the meeting, however they will continue to be entitled to attend the meeting.
4. Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by unsecured creditors of the Second Transferee Company as on the cut-off date has been provided in the notice.
5. Respective unsecured creditors who have not registered their email id, can get the same registered, immediately, by sending the request to the Second Transferee Company at mkkrptfinance@gmail.com. The unsecured creditors of the Second Transferee Company shall join the meeting through VC mode 15 minutes before and 15 minutes after the scheduled time of the commencement of the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for e-voting user manual for unsecured creditors available in the download section or call on the toll-free number 1800-21-09911 or contact Mr. Rakesh Dalvi, AVP, Central Depository Services (India) Limited, at the designated email ID helpdesk.evoting@cdslindia.com who will address the grievances on e-voting.
Dated this 29TH day of August, 2026.

Sd/-
Mr. Prasanta Kumar Mohanty Chairperson appointed vide NCLT Order for the Meeting of Unsecured Creditors of M K K Metal Sections Private Limited

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL AT CHENNAI

FORM NO. CAA. 2
[Pursuant to Section 230 (3) & Rule 6 and 7]
Company Application No. CA(CAA)/56(CHE)/2026
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 And
In the matter of Composite Scheme of Arrangement Between
M.N.S. Metal & Profiles Private Limited (CIN NO. U28112TN1999PTC042249)
("Transferor Company") And
MNS Metal Traders Private Limited (CIN NO. U24109TN2025PTC178553)
("First Transferee Company") And
M K K Metal Sections Private Limited (CIN NO. U27100TN2008PTC068037)
("Second Transferee Company") And
Their respective Shareholders and Creditors

Advertisement of notice of the meeting of Unsecured Creditors of M.N.S. Metal & Profiles Private Limited

Notice is hereby given that by an order dated 16th July, 2026, read with the further order dated 24th August, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("**NCLT**") in Company Application No. CA(CAA)/56(CHE)/2026 and IA(C.A)/255(CHE)2026 ("**Orders**") has directed to convene a meeting of Unsecured Creditors of the Transferor Company for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Composite Scheme of Arrangement amongst the Transferor Company, First Transferee Company and Second Transferee Company and their respective Shareholders and Creditors ("**Scheme**"), under the provisions of Sections 230 to 232 of the Companies Act, 2013 ("**Act**") read with the Rules made thereunder.
In pursuance of the aforesaid Orders and as directed therein, in compliance with the applicable provisions of the Companies Act, 2013 and circulars issued thereunder, as amended from time to time, notice is hereby given that a meeting of the Unsecured Creditors of the Transferor Company will be held as per the below mentioned Schedule and the eligible participants are requested to vote in the meeting at the scheduled time:

S. No.	Class of meeting	Day & date of meeting	Time of meeting	Mode of Meeting	Mode of Voting
1.	Unsecured Creditors	Wednesday, 30th September, 2026	10.30 A.M	Through Video Conferencing and other Audio Visual Means (**VC/OAVM**)	E-Voting at the meeting and Remote E-Voting.

Details of Remote E-voting are as follows:

Cut-off date for e-voting	31st March, 2025
Remote e-voting start date and time	26th September, 2026 at 10.00 A.M
Remote e-voting end date and time	29th September, 2026 at 5.00 P.M

The Hon'ble NCLT vide its order dated 16th July, 2026 has appointed (i) Mr. Prasanta Kumar Mohanty, M.A., L.L.B., CAIIB, LEIIB, ADADR, Former Member, NCLT, as the Chairperson, and Mr. V. Sriram Ananth, Advocate, as Scrutinizer for the aforesaid meeting. The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of Hon'ble NCLT.
Notice together with explanatory statement thereto and other requisite annexures thereto, of the aforesaid meeting have been sent to the Unsecured Creditors of the Transferor Company holding unsecured Debt of the Transferor Company, respectively, as on 31st March, 2025 (being cut-off date) through E-mail on 28th August, 2026.
Further, Unsecured Creditors whose names are recorded in the records of the Transferor Company as on the cut-off date *i.e.*, 31st March, 2025, shall only be entitled to attend and vote at the aforesaid meeting. The voting rights of the Unsecured Creditors shall be in proportion to the value of unsecured debt recorded in the books of the Transferor Company and the Statutory Auditor certified list, as 31st March, 2025.
Since this Hon'ble NCLT convened Meeting is being held through VC for the unsecured creditors, in line with the said MCA Circulars, the facility to appoint a proxy to attend and cast vote for the unsecured creditors, who will be attending virtually, is not made available for this Hon'ble NCLT convened meeting. However, in terms of the provisions of Section 113 of the Act read with the said Circulars, Corporate Unsecured Creditors are entitled to appoint their authorized representatives to attend the Hon'ble NCLT convened meeting through VC on their behalf and participate thereat including, casting of votes.
Copy of the notice convening the aforesaid meeting along with explanatory statement under Sections 230 to 232 read with section 102 of the Act and other requisite annexures thereto, can be obtained free of charge from the registered office of the Transferor Company at No. 74, Ethiraj Salai, Fagun Mansion, 3rd Floor, Egmore, Chennai – 600008.
In case of any queries/grievances with respect to the aforesaid meeting, the concerned Unsecured Creditors may contact Mr. Shekar of the Transferor Company through email at mkkrptfinance@gmail.com.
Further notice is hereby given that for the purposes of abovementioned meetings:

1. The Transferor Company has provided the facility of voting through remote e-voting and e-voting during the meeting so as to enable the unsecured creditors of Transferor Company to consider and approve the scheme. The Transferor Company has engaged the service of CSDL for facilitating remote e-voting and e-voting during the aforesaid meeting and convening the meeting through VC/OAVM.
2. The Notice of the Meeting is also available on the website of CSDL at https://www.evotingindia.com.
3. The unsecured creditors of the Transferor Company who have already voted either through remote e-voting or e-voting process before the meeting, will not be entitled to vote at the meeting, however they will continue to be entitled to attend the meeting.
4. Information and instructions including manner of voting (both remote e-voting and e-voting at the meeting) by unsecured creditors of the Transferor Company as on the cut- off date has been provided in the notice.
5. Respective unsecured creditors who have not registered their email id, can get the same registered, immediately, by sending the request to the Transferor Company at mkkrptfinance@gmail.com. The unsecured creditors of the Transferor Company shall join the meeting through VC mode 15 minutes before and 15 minutes after the scheduled time of the commencement of the meeting.

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for e-voting user manual for unsecured creditors available in the download section or call on the toll-free number 1800-21-09911 or contact Mr. Rakesh Dalvi, AVP, Central Depository Services (India) Limited, at the designated email ID helpdesk.evoting@cdslindia.com who will address the grievances on e-voting.
Dated this 29th day of August, 2026.

Sd/-
Mr. Prasanta Kumar Mohanty Chairperson appointed vide NCLT Order for the Meeting of Unsecured Creditors of M.N.S Metal & Profiles Private Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

(Please scan this QR Code to view the DRHP)

RAKESH RETAILS
Built on Trust

RAKESH RETAILS LIMITED

(Formerly known as Rakesh Retails Private Limited)
Corporate Identification Number: U46522DL2024PLC433858

Our Company traces its origins to the business established by Mr. Rakesh Kumar Verma, the Promoter of our Company, who commenced operations in 1980 by setting up a small showroom of approximately 400 sq. ft. in Delhi. Subsequently, in year 2017, the business was organized as a partnership firm pursuant to partnership deed dated April 01, 2017 under the name "M/s. Rakesh Electronics" with Mr. Rakesh Kumar Verma, Mr. Mohit Verma and Ms. Manju Verma as partners. Thereafter, the partnership firm was converted into a private limited company under the provisions of the Companies Act, 2013, and incorporated as "Rakesh Retails Private Limited" on July 08, 2024, pursuant to a certificate of incorporation issued by the Registrar of Companies, Delhi bearing Corporate Identification Number ("CIN") U46522DL2024PTC433858. Subsequently, pursuant to a special resolution passed by the Shareholders at the Extraordinary General Meeting held on May 28 2026, our Company was converted from a private limited company into a public limited company, and consequently, the name of our Company was changed to "Rakesh Retails Limited". A fresh certificate of incorporation consequent upon conversion was issued by the Central Processing Centre bearing Corporate Identification Number ("CIN") U46522DL2024PLC433858 on July 04, 2026. For further details, please refer to the section titled "Our History and Certain Other Corporate Matters" beginning on page 175 of this Draft Red Herring Prospectus.

Registered Office: 2162-T22 Patel Nagar Main Road, Opp. Metro Piller, 231 Near Shadipur Metro Station, Patel Nagar West, Central Delhi, Delhi- 110008
Email Id: investors@rakeshretails.in; **Tel No:** 011-48018430, **Website:** https://rakeshretails.in/
Contact Person: Ms. Rolly Tiwari;

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME)."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 40,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF RAKESH RETAILS LIMITED (THE "COMPANY" OR THE "OFFEROR ") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 33,70,000 EQUITY SHARES AGGREGATING TO ₹ [•] /-LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 3,72,000 EQUITY SHARES BY RAKESH KUMAR VERMA ("THE PROMOTER SELLING SHAREHOLDERS"), UPTO 1,19,000 EQUITY SHARES BY SOURAV CHOUDHARY ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 80,000 EQUITY SHARES BY COMERCINATE ENTERPRISES PRIVATE LIMITED ("THE PUBLIC SELLING SHAREHOLDERS"), UPTO 54,000 EQUITY SHARES BY PRAKASH GOURISANKAR JHUNJHUNWALA ("THE PUBLIC SELLING SHAREHOLDERS") AND UPTO 25,000 EQUITY SHARES BY TECHNOPOLIS INNOVATION LLP ("THE PUBLIC SELLING SHAREHOLDERS") ("OFFER FOR SALE") AGGREGATING UPTO ₹ [•]/-LAKHS, OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AND ALL EDITION OF REGIONAL NEWSPAPER WHERE OUR REGISTERED OFFICE IS LOCATED. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM ADVERTISED IN BUSINESS STANDARD EDITION OF ENGLISH (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND BUSINESS STANDARD EDITION OF HINDI CIRCULATED HINDI NATIONAL DAILY NEWSPAPER. AT LEAST TWO WORKING DAYS PRIOR TO THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 257 OF THIS DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company for reasons to be recorded in writing extend the Bid/offer Period for a minimum of three Working Days, subject to the Bid/offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, where in not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) of paragraph 10 (d) of Part A of Schedule XIII of the SEBI ICDR Regulations, 2018, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two subcategories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in noninstitutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self- Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page No. 267 of this Draft Red Herring Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated August 27, 2026 which has been filed with the SME Platform of BSE.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE (SME BSE), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and the website of the Company at https://rakeshretails.in/ and at the website of BRLM i.e. Fintellectual Corporate Advisors Private Limited at www.fintellectualadvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE (BSE SME) with respect to disclosures made in DRHP. The members of the public is requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SME BSE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE (BSE SME).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 80 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters " beginning on page 175 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINTELLECTUAL CORPORATE ADVISORS **FINTELLECTUAL CORPORATE ADVISORS PRIVATE LIMITED** **SEBI Registration No.:** INM000012944 **Address:** B-20, Second Floor, Sector- 1, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201301 **Telephone No:** +91-120-4266080 **Website:** www.fintellectualadvisors.com **Email ID:** ipo@fintellectualadvisors.com **Contact Person:** Mr. Amit Puri/ Mr. Pramod Negi	Maashitla Creating Successful People **MAASHITLA SECURITIES PRIVATE LIMITED** **SEBI Registration No.:** INR000004370 **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110034, India. **Telephone No:** 011- 47581432 **Email:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mukul Agarwal	RAKESH RETAILS **Ms. Rolly Tiwari** **Address:** 2162-T22 Patel Nagar Main Road, Opp. Metro Piller 231 Near Shadipur Metro Station, Patel Nagar, New Delhi-110008 **Tel.:** 011 48018430 **E-mail:** cs@rakeshretails.in **Website:** https://rakeshretails.in/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Rakesh Retails Limited
On Behalf of the Board of Directors
Sd/-
Ms. Rolly Tiwari
Company Secretary and Compliance Officer

Place: Delhi
Date: August 28, 2026

Disclaimer: Rakesh Retails Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on August 27, 2026. The Draft Red Herring Prospectus is available on the website of SME BSE at https://www.bsesme.com/PublicIssues/SMEIPODRHP.aspx and is available on the websites of the BRLM at www